



Six years' review at a glance

		2023	2022	2021	2020	2019	2018
Sugar Division							
Sugarcane crushed	M. Tons	844,841	1,126,516	761,667	620,425	771,864	1,028,901
Average sucrose recovery	%	10.96	10.61	10.36	9.91	10.87	10.30
Sugar produced	M. Tons	92,591	119,531	78,910	61,488	83,910	106,005
Distillery Division							
Ethanol							
Molasses processed	M. Tons	191,525	163,346	126,512	134,770	162,015	184,654
Average ethanol yield	%	18.01	18.95	19.17	18.70	18.38	18.76
Ethanol produced	M. Tons	34,494	30,956	24,251	25,206	29,786	34,643
Liquidified Carbon Dioxide (CO ₂) produced	M. Tons	10,825	7,825	8,477	7,583	8,407	9,903
Textile Division							
Yarn / Semi finished goods consumed	Kgs.	506,863	514,355	850,107	716,804	907,431	1,074,066
Average yield	%	83.05	89.65	86.11	84.90	83.80	86.45
Finished product	Kgs.	420,936	461,114	732,011	608,561	760,385	928,557
Operating results							
Sales / Rental income	Rs. '000	19,985,028	13,006,818	9,912,679	10,138,211	9,873,134	7,758,520
Cost of sales	Rs. '000	16,044,162	10,796,106	8,552,280	9,038,874	8,381,862	6,484,368
Gross profit	Rs. '000	3,940,866	2,210,712	1,360,399	1,099,337	1,491,272	1,274,152
Profit before taxation	Rs. '000	3,266,478	1,624,761	1,199,736	804,295	1,342,276	958,776
Profit after taxation	Rs. '000	2,541,478	1,289,761	989,736	694,295	1,202,276	901,276
Shareholders' Equity							
Paid-up capital	Rs. '000	750,000	750,000	750,000	750,000	750,000	750,000
Reserves	Rs. '000	10,565,406	8,770,002	8,510,094	7,872,962	7,325,693	7,353,970
Shareholders' equity	Rs. '000	11,315,406	9,520,002	9,260,094	8,622,962	8,075,693	8,103,970
Break-up value per share	Rs.	75.44	63.47	61.73	57.49	53.84	54.03
Earnings per share	Rs.	16.94	8.60	6.60	4.63	8.02	6.01
Return on equity	%	22.46	13.55	10.69	8.05	14.89	11.12
Financial position - Assets							
Fixed assets	Rs. '000	2,284,432	2,357,465	2,496,633	2,478,359	2,478,920	2,645,188
Right-of-use assets	Rs. '000	7,237	14,474	11,659	17,488	-	-
Long-term investments	Rs. '000	1,908,277	2,155,805	2,806,226	2,696,602	2,299,658	2,948,619
Long-term loans and deposits	Rs. '000	21,501	18,800	11,391	9,402	10,717	8,727
Current assets	Rs. '000	13,487,612	8,986,899	6,509,222	5,904,354	5,959,710	4,857,577
Total assets	Rs. '000	17,709,059	13,533,443	11,835,131	11,106,205	10,749,005	10,460,111
Financial position - Liabilities							
Non-current liabilities	Rs. '000	251,932	178,395	174,722	146,959	69,000	86,000
Current liabilities	Rs. '000	6,141,721	3,835,046	2,400,315	2,336,284	2,604,312	2,270,141
Total liabilities	Rs. '000	6,393,653	4,013,441	2,575,037	2,483,243	2,673,312	2,356,141
Ratios							
Current ratio		2.20	2.34	2.71	2.53	2.29	2.14
Dividends							
Cash	%	120	70	60	55	55	55