



Habib Sugar Mills Limited



January 2, 2012

TO ALL MEMBERS / SHAREHOLDERS OF THE COMPANY

Dear Sir / Madam,

Submission of CNIC

With reference to the notification of Securities and Exchange Commission of Pakistan (SECP), SRO 779 (1) 2011, dated August 18, 2011 (given below) the Members / Shareholders who have not yet submitted photocopy of their valid Computerised National Identity Cards (CNIC) to the Company are requested to send the same at the earliest directly to Company's Share Registrars, Corporate Management Services (Pvt) Limited, 3rd Floor, Imperial Court, Dr. Ziauddin Ahmed Road, Karachi-75530

Kindly comply with the request, which has also been notified to the members in the past, and lastly on November 23, 2011. In case of non-receipt of copy of valid CNIC and non-compliance of the above mentioned SRO of SECP, the Company may be constrained to withhold despatch of dividend warrants in the future.

Cawas R. Sethna
Company Secretary

Copy to : The Director Enforcement, SECP Islamabad
: The Secretary, Karachi Stock Exchange (Guarantee) Limited, Karachi.
: The Secretary, Lahore Stock Exchange (Guarantee) Limited, Lahore.

Copy of the Notification of Securities and Exchange Commission of Pakistan dated August 18, 2011

S.R.O. 779 (I) / 2011. In exercise of the powers conferred by section 506B of the Companies Ordinance, 1984 (XLVII) of 1984) the Securities and Exchange Commission of Pakistan is pleased to direct all the listed companies to issue dividend warrant(s) only crossed as "A/C payee only" in the name of registered member or in the name of the authorized person where a registered member authorizes the company to pay dividend on this behalf to any other person. The dividend warrant(s) should also bear the Computerized National Identity Card Numbers of the registered members of the authorized person except, in the case of minor(s) and corporate members.